

RESEARCH ARTICLE

## SUITES OF FIRE-ADAPTED TRAITS OF OAKS IN THE SOUTHEASTERN USA: MULTIPLE STRATEGIES FOR PERSISTENCE

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### ABSTRACT

Fire is integral to the functioning of terrestrial ecosystems of the southeastern USA and is a strong selective force on plant species. Among woody plants, oak species (*Quercus* spp. L) have diverse life history traits that appear to reflect their evolution in this fire-prone region. Oaks also occur across wide gradients of fire frequency and intensity, from annually burned savannas to fire-protected forests. As such, oak functional traits are presumed to reflect adaptations to acquire limited resources (i.e., “physiological traits”) or survive environmental stress (i.e., “protective traits”).

### RESUMEN

El fuego es parte integral del funcionamiento de los ecosistemas terrestres del sureste de los EEUU, y también una fuerza selectiva en las especies vegetales. Entre las plantas leñosas, las especies de roble (*Quercus* spp. L) tienen diversas historias de vida y características que parecen reflejar su evolución en esta región propensa al fuego. Los robles también ocurren a través de amplios gradientes de frecuencias e intensidad de fuegos, desde sabanas que se queman anualmente hasta bosques protegidos del fuego. De tal modo, se presume que las características funcionales de los robles reflejan adaptaciones para adquirir recursos limitados (p.ej., características fisiológicas) o sobrevivir al estrés ambiental (características de protec-

Oak functional traits may also influence fire regimes (i.e., via “flammability traits”) by altering fire behavior through effects on fuels and their combustion. We synthesized evidence from ecophysiological measurements, laboratory burning and drying experiments, and field experiments to determine the suites of functional traits that reflect fire adaptive strategies in eight Southeastern oaks for which abundant data were available. We found strong correlations among Principal Components Analysis axes for flammability (litter burning and drying), protective (bark and wound responses), and physiological (growth) traits. The eight oaks clustered into three strategies: 1) pyrophytic species that produce highly flammable leaf litter, accrue thick bark rapidly, close wounds rapidly, and grow slowly; 2) mesophytic species that produce low flammability litter, have thin bark, and are fast growing; and 3) fire-avoider species with a mixture of traits from the two extremes. This synthesis clarifies the relative pyrophily of Southeastern oaks and suggests how suites of fire-related traits influence fire regimes and species habitat preferences.

ción). Las características funcionales de los robles también pueden influenciar los regímenes de fuego (p.ej., vía características de inflamabilidad) mediante la alteración del comportamiento del fuego a través del efecto de los combustibles y su combustión. Nosotros sintetizamos evidencias tomadas de mediciones ecofisiológicas, quemas en laboratorio y experimentos de campo para determinar los grupos de características funcionales que reflejen las estrategias adaptativas al fuego en ocho robles del sureste sobre los cuales existían abundantes datos. Mediante el Análisis de Componentes Principales, encontramos correlaciones muy fuertes entre los ejes que expresan inflamabilidad (sequía y quema de la hojarasca), protección (por corteza y respuestas a heridas por fuego), y características fisiológicas (crecimiento). Los ocho robles se agruparon en tres estrategias: 1) especies pirófilas que producen hojarasca altamente inflamable, acumular una gruesa corteza rápidamente, cierran las heridas prontamente, y crecen lentamente; 2) especies mesofíticas que producen una hojarasca poco inflamable, tienen una corteza fina, y crecen rápidamente; y 3) especies que evitan el fuego, con una mezcla de características de los dos extremos. Esta síntesis clarifica la pirología relativa de los robles del sureste y sugiere cómo los grupos con características similares en relación al fuego influyen los regímenes de fuego y las preferencias de hábitats por parte de estas especies.

**Keywords:** bark thickness, fire regimes, fuel moisture, functional traits, litter flammability, *Quercus*, trait associations

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## INTRODUCTION

Woody plants have developed a diversity of traits to decrease their susceptibility to fires, including investments in bark, responses to wounding, resprouting, storage or “banking” of seeds, and cued germination of seeds,

among a host of other fire-adapted traits (Landers 1991, Bond and van Wilgen 1996, Keeley and Zedler 1998, Jackson *et al.* 1999, Smith and Sutherland 1999). Increasingly, we suspect that these protective and persistence traits do not occur in isolation, but rather are integrally related to the role that plants play as

producers of fuels that influence ignition and spread of fire (Mitchell *et al.* 2009, Varner *et al.* 2015a).

To promote persistence in fire-prone ecosystems, woody plants employ multiple strategies that presumably reflect past selective pressures in suites of fire-adapted traits. The concept of “fire adapted strategies” has been covered in detail elsewhere (see Rowe 1983, Agee 1993, Bond and van Wilgen 1996), but in general, woody plant traits associated with fire can be categorized broadly into those that (1) enable survival of above-ground stems, (2) rely on resprouting of above-ground stems from bud banks, (3) rely on soil or crown seed banks, or (4) lack traits to survive fire (Agee 1993, Keeley and Zedler 1998; Figure 1). Flammability traits have been similarly categorized (Fonda 2001), with species coarsely classified as those that promote or facilitate high intensity surface fires and those that dampen, diminish, or extinguish surface fires (Kane *et al.* 2008, Kreye *et al.* 2013, Mola *et al.* 2014). The combination of these seemingly contradictory traits (self-protection and promotion of fire) has been evaluated in *Pinus* spp. L. (Keeley and Zedler 1998, Schwilk and Ackerly 2001) and suggested more widely with other taxa (Bond and Midgley 1995, Gagnon *et al.* 2010). Trait correlation in these cases suggests that species use multiple traits or “suites of adapted traits” to persist and increase in abundance in fire-prone landscapes.

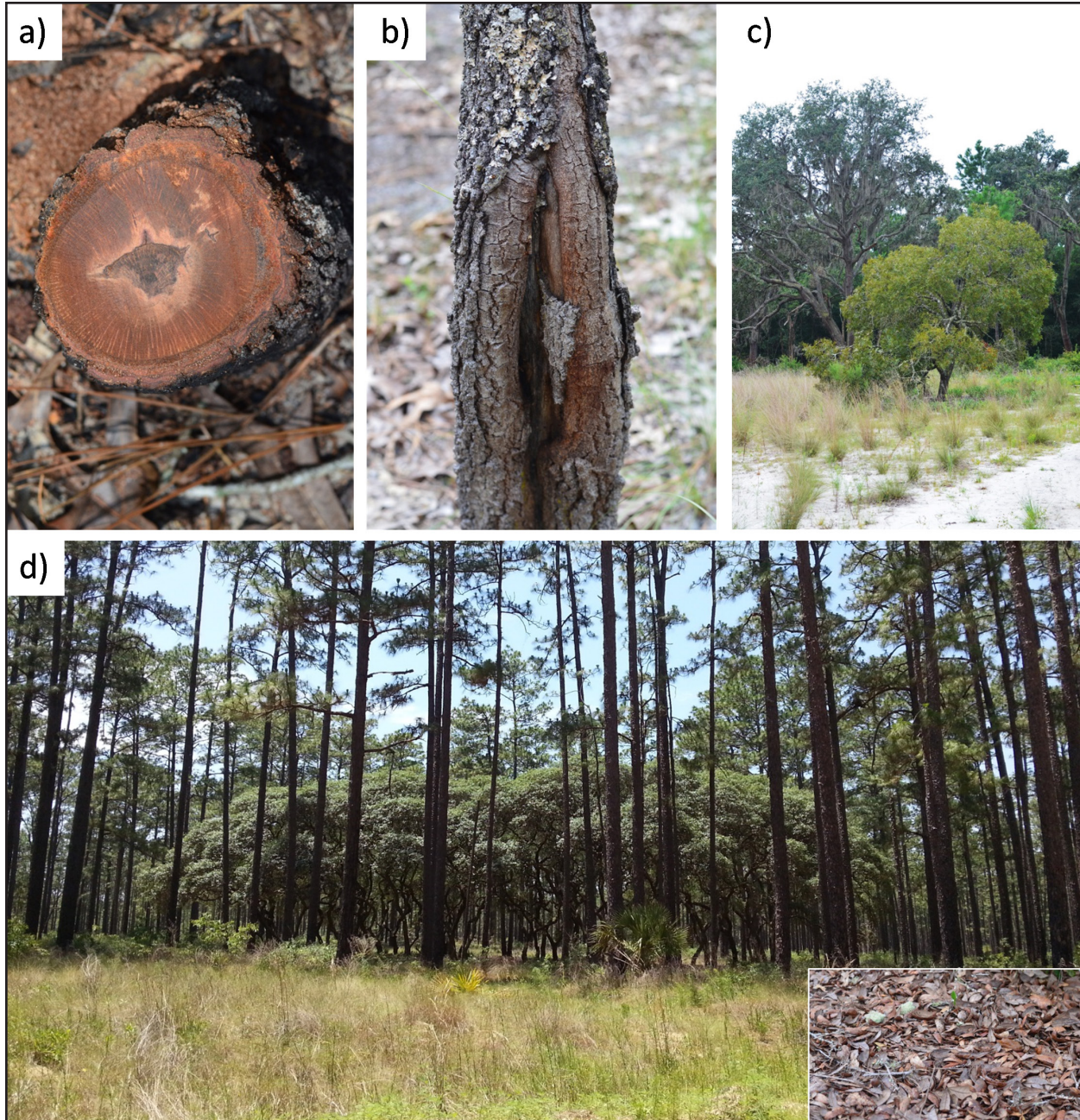
The southeastern USA is a region with a long history of frequent fire regimes with corresponding high plant diversity (Peet 2006, Noss *et al.* 2015). Prior to European settlement, fire regimes were typified by frequent fires (fire return intervals 1 yr to 10 yr) across many upland ecosystems dominated by a diversity of *Pinus*, *Quercus* spp. L. (hereafter “oak”), and other woody plants (Platt 1999, Stambaugh *et al.* 2011). Globally, many species of oak possess fire-adapted traits (Abrams 1992, Vázquez *et al.* 2002, Curt *et al.* 2011, Engber and Varner 2012), but many fire-intol-

erant species exist as well. In eastern North America, oaks are dominant members of a wide range of fire-prone and fire-free communities (Abrams 1990, Dey 2002, Van Lear and Brose 2002, Nowacki and Abrams 2008). In the southeastern USA, oaks show strong affinities for fire regimes (Cavender-Bares *et al.* 2004b, Peet 2006, Hiers *et al.* 2014), suggestive of at least two broad classes: fire tolerant “pyrophytes” and fire sensitive “mesophytes” (Kane *et al.* 2008, Hiers *et al.* 2014). Trait correlations have been evaluated for pines in the southeastern USA (Landers 1991, Keeley and Zedler 1998), for physiological trait correlations in southeastern USA oaks (Cavender-Bares *et al.* 2004b), and for growth and reproduction in the central USA oaks (Guyette *et al.* 2004).

Of the approximately 90 oak species in the USA, the southeastern region harbors approximately 30 species that span wide ecological gradients of soil moisture availability, tree canopy density, fire frequency, and fire intensity (Jacqmain *et al.* 1999, Kirkman *et al.* 2007). Southeastern oaks have wide variation in fire adapted traits, including their rates of bark accumulation, absolute bark thickness, response to stem injury, and litter drying and burning characteristics (Jackson *et al.* 1999, Kane *et al.* 2008, Romero *et al.* 2009, Kreye *et al.* 2013, Graves *et al.* 2014). Of the diversity of Southeastern oaks, sufficient data exist for only eight species (Table 1). No formal work has been conducted to date that evaluates the interrelationships among fire-adapted traits in Southeastern oaks.

In this study, we evaluated the relationships among functional traits in eight Southeastern oak species and identified potential multi-trait strategies. We incorporated data from six oak datasets that include either fire-related traits or physiological traits that may contribute to persistence in fire-prone communities (Table 2). We hypothesized that fire protective traits in oaks (e.g., thick bark, wound closure) would correlate with flamma-





**Figure 1.** Oak traits associated with persistence in fire-prone ecosystems. Thick bark (a), rapid wound closure (b), and short stature (c) of *Quercus laevis* Walter. (d) Localized differences in litter characteristics (moisture enhancing and less flammable; see inset) beneath a *Q. geminata* Small “dome.”

bility traits that facilitate fire (e.g., rapid litter drying rates, high litter fire intensity). Further, we hypothesized that physiological traits that confer advantages for growth would be sacrificed in lieu of investment in traits that protect oaks and facilitate fire. Our findings should

add to the understanding of tradeoffs in functional traits that can confer advantages to oaks in fire-prone ecosystems of the southeastern USA and perhaps more broadly, in regions in which diverse woody species interact with fire.

**Table 1.** Southeastern USA *Quercus* species discussed in this paper. Community classification is from Hiers *et al.* (2014).

Scientific name	Common name	Clade	Community
<i>Quercus falcata</i> Michx.	southern red oak	red	pyric to mesic uplands
<i>Q. geminata</i> Small	sand live oak	live	pyric uplands
<i>Q. hemisphaerica</i> W. Bartr. ex. Willd.	laurel oak	red	mesic hammocks
<i>Q. incana</i> W. Bartr.	bluejack oak	red	pyric uplands
<i>Q. laevis</i> Walter	turkey oak	red	pyric uplands
<i>Q. margaretta</i> (Ashe) Small	sand post oak	white	pyric uplands
<i>Q. nigra</i> L.	water oak	red	mesic hammocks
<i>Q. virginiana</i> Mill.	live oak	live	mesic hammocks

## METHODS

### Oak Trait Data Sources

We used published data on traits for eight native southeastern USA oak species (Table 1). These species were selected based on the availability of data for the traits we examined (Table 2). The eight species span gradients in stature (from small to large trees), leaf lifespan, longevity, apparent site preferences (mesic to xeric), and represent the phylogenetic diversity of the genus, including species from the white, red, and live oak clades (Cavender-Bares *et al.* 2004a, b).

The trait data we used were gathered from a variety of published sources (Table 2). Oak litter depth and burning data (flame height, flaming duration, smoldering duration, and fuel consumption) were taken from Kane *et al.* (2008) and Varner *et al.* (2015b). Oak litter drying data (drying time and moisture holding capacity) were taken from Kreye *et al.* (2013) and Mola *et al.* (2014). Oak bark thickness and wounding response data were derived from Jackson *et al.* (1999) and Romero *et al.* (2009) and include the following variables: bark accumulation rate (as phloem coefficient), sapling and mature oak rhytidome thickness, maximum bark thickness, sapling wound closure rate, the area of xylem lost

from wounding and decay, and measures of sapling total and inner bark rhytidome thickness. To relate known fire-adapted traits to potentially fire-related physiological traits, we used oak physiological data from Cavender-Bares *et al.* (2004b) including asymptotic tree height, seed mass, leaf lifespan, duration of canopy (days with leaves in the crown), laminar leaf area, specific leaf area (SLA), maximum CO<sub>2</sub> assimilation rate based on leaf area ( $A_{max}$ ) and leaf mass ( $A_{mass}$ ), leaf N (nitrogen), leaf chlorophyll, maximum hydraulic conductance (max Ks), absolute seedling growth rate, seedling relative growth rate, radial growth increment, wood density, sapwood per leaf area (Huber), and percent loss of conductivity (Table 2).

### Data Analysis

Because of the number of traits and known correlations within trait groups (protective [Romero *et al.* 2009], flammability [Varner *et al.* 2015a], and physiological [Cavender-Bares *et al.* 2004b]), we used a tiered multivariate approach in our analyses. We first conducted a trait correlation analysis across all available species to examine how traits within the same trait group (flammability, protective, and physiological) were related. We then conducted a cluster analysis to examine how species



**Table 2.** List of potential fire-adapted traits in Southeastern *Quercus* and data sources.

Trait grouping	Data sources
<b>Flammability traits (units)</b>	
Litter flame height (cm)	
Litter flaming duration (sec)	
Litter smoldering duration (sec)	Kane <i>et al.</i> 2008,
Fuel consumption (%)	Kreye <i>et al.</i> 2013,
Litter depth (cm)	Varner <i>et al.</i> 2015b
Litter drying rate (hr, timelag)	
Litter absorptive capacity (%)	
<b>Protective traits (units)</b>	
Rhytidome thickness (cm)	
Phloem allometric coefficient (accumulation rate; unitless)	
Sapling rhytidome thickness (cm)	
Adult rhytidome thickness (cm)	Jackson <i>et al.</i> 1999,
Wound closure (%)	Romero <i>et al.</i> 2009
Xylem area lost (cm <sup>2</sup> )	
Xylem vertical (up+down) decay (cm)	
Inner bark (%)	
<b>Physiological traits (units)</b>	
Mature height (as asymptotic height; m)	
Seed mass (without seed coat; g)	
Leaf lifespan (days)	
Canopy duration (days the canopy had >50 % of its leaves)	
Laminar leaf area (cm <sup>2</sup> )	
Specific leaf area (SLA; g cm <sup>-2</sup> )	
Maximum assimilation rate-area basis ( $A_{max}$ ; $\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$ )	
Maximum assimilation rate-mass basis ( $A_{mass}$ ; $\mu\text{mol CO}_2 \text{ g}^{-1}$ )	
Leaf nitrogen (%)	Cavender-Bares <i>et al.</i> 2004a
Leaf chlorophyll (mg cm <sup>-2</sup> )	
Maximum hydraulic conductance (max Ks; $\text{kg H}_2\text{O s}^{-1} \text{ m}^{-1} \text{ MPa}^{-1}$ )	
Transpiration rate per sapwood area ( $\text{mmol H}_2\text{O m}^{-2} \text{ s}^{-1}$ )	
Huber (sapwood area: leaf area)	
Negative percent loss of conductivity (PLC; %)	
Wood density (g m <sup>-3</sup> )	
Radial growth increment (cm yr <sup>-1</sup> )	
Absolute growth rate of seedlings (AGR; g yr <sup>-1</sup> )	
Seedling relative growth rate (RGR; g g <sup>-1</sup> day <sup>-1</sup> )	

grouped according to their suite of traits. Although flammability, protective, and physiological trait data were available for the eight Southeastern oak species of interest, the complete set of 33 traits examined were not available for all species. For our trait correlation analysis, we reduced our dataset to five species (*Q. laevis*, *Q. falcata*, *Q. incana*, *Q. nigra*, and *Q. virginiana*) to evaluate relationships across all traits. For our cluster analysis, we reduced

our dataset to 25 traits in order to examine groupings across all eight species. The trait correlation analysis allowed us to determine which traits could be removed for cluster analysis without losing information.

#### *Trait Correlation Analysis*

For each group of traits (flammability, protective, and physiological), we used Principal

Components Analysis (PCA). The PCA is a multivariate statistical approach that reduces dimensionality (the number of variables) and minimizes potential multicollinearity (enabling subsequent analyses) among traits (Gotelli and Ellison 2013). In each PCA, we retained the number of axes needed to explain at least 80% of the variation in each dataset (Afi-fi *et al.* 2004). We subsequently compared the relationships among trait groupings via correlations between factor scores from each of the retained protective, flammability, and physiological trait axes. In resulting comparisons, we discuss all axis relationships with  $r \geq 0.60$ .

### Cluster Analysis

To evaluate the suites of traits among the group of eight oaks, we used a PCA to reduce dimensionality of the 25 traits available for all eight species and subsequently conducted a cluster analysis, by species, using the resulting flammability, protective, and physiological PCA axes. To determine the optimum number of clusters, we used fuzzy agglomerative clustering in which the full dataset is iteratively combined to generate smaller numbers of clusters (Gotelli and Ellison 2013). Results were plotted in a dendrogram across a Euclidean distance to highlight relatedness. The goodness-of-fit in fuzzy agglomerative clustering uses the normalized Dunn's partition coefficient ( $Fc[U]$ ) where  $Fc(U)$  varies from 0 (completely fuzzy) to 1 (hard cluster) while minimizing the normalized partition coefficient  $Dc(U)$  (Kaufman and Rousseeuw 2005). All analyses were performed using NCSS version 9 (NCSS Statistical Software, Kaysville, Utah, USA).

## RESULTS

### Trait Correlation Analysis

Correlations among the individual litter flammability (burning and drying) traits re-

vealed several similar patterns. The PCA of the four burning, two drying, and litter depth traits for the eight oak species resulted in a two axis solution that explained 80.1% of variation in the dataset (Appendix 1). The first axis ("Flam 1" hereafter) explained 60.9% of the data and was negatively related to flaming duration and drying time, but positively related to flame height, fuel consumption, and litter depth. The second axis ("Flam 2") explained an additional 19.2% of the variation and was positively related to smoldering duration, litter drying rate, and litter moisture capacity. Individual flammability traits were highly correlated. In general, species with deep (i.e., more porous) litter dried quickly, burned with tall flames, burned for a short duration, and consumed most of its fuel.

Our PCA for protective traits (bark accumulation, wound responses, and mature height) also followed consistent patterns. The PCA resulted in a two-axis solution that explained 81.3% of the nine-trait dataset. The first axis ("Bark 1") explained 65.2% of the data and was positively related to bark rhytidome thickness, sapling rhytidome thickness, and wound closure rates, and negatively related to mature height, xylem loss and decay, and overall rhytidome thickness. The second axis ("Bark 2") explained an additional 16.1% of the trait data and was positively related to inner bark rhytidome. Not surprisingly, most of the individual traits were highly correlated with each other: species with thick and rapidly accumulating bark tended to repair wounds rapidly and had minimal decay of exposed tissues. Mature oak height was negatively related to sapling rhytidome and wound closure rates and positively related to xylem area lost following wounding.

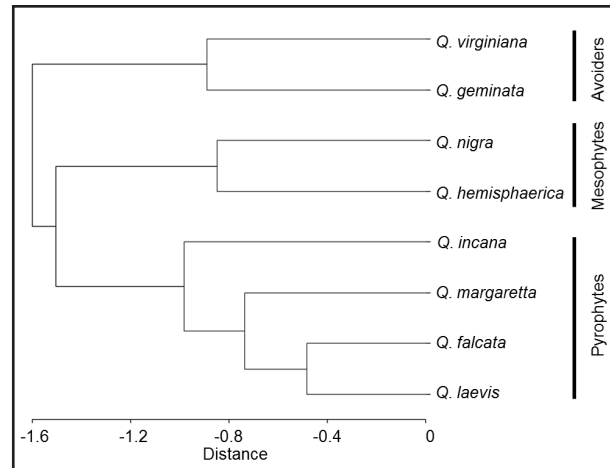
The combination of the 17 physiological traits resulted in a three-axis PCA solution that explained 82.9% of this dataset. The first axis ("Phys 1") explained 42.8% of the physiological trait data and was positively related to SLA, laminar leaf area, and transpiration rates, and negatively related to leaf lifespan, canopy

duration,  $A_{max}$ , Huber (leaf area:sapwood area), wood density, and seedling relative growth rates. The second axis (“Phys 2”) explained 25% of the dataset and was positively related to max Ks, transpiration rates, conductivity loss, and seedling average growth rates. The third axis (“Phys 3”) explained an additional 15.1% of the 17-trait dataset and was positively related to measures of photosynthesis ( $A_{max}$  and  $A_{mass}$ ).

When the trait PCA axes are compared, relationships are apparent between protective, flammability, and physiological trait groups (Table 3). Flam 1, the first PCA of flammability traits, was positively related ( $r = 0.67$ ) to the first PCA of protective traits, Bark 1. Flam 1 was also positively related ( $r = 0.84$ ) to Phys 1. Bark 1 was positively related ( $r = 0.79$ ) to Phys 1. Species with flammable litter also develop thick bark and rapidly close wounds, but showed an associated tradeoff of slower growth with the primary protective and flammability trait axes. Individual trait comparisons emphasize tradeoffs (Figure 2).

### Cluster Analysis

The cluster analysis of the flammability, protective, and physiological PCA axes, using the 25 traits highlighted in Table 2, segregated the eight oak species into three clusters (Fig-



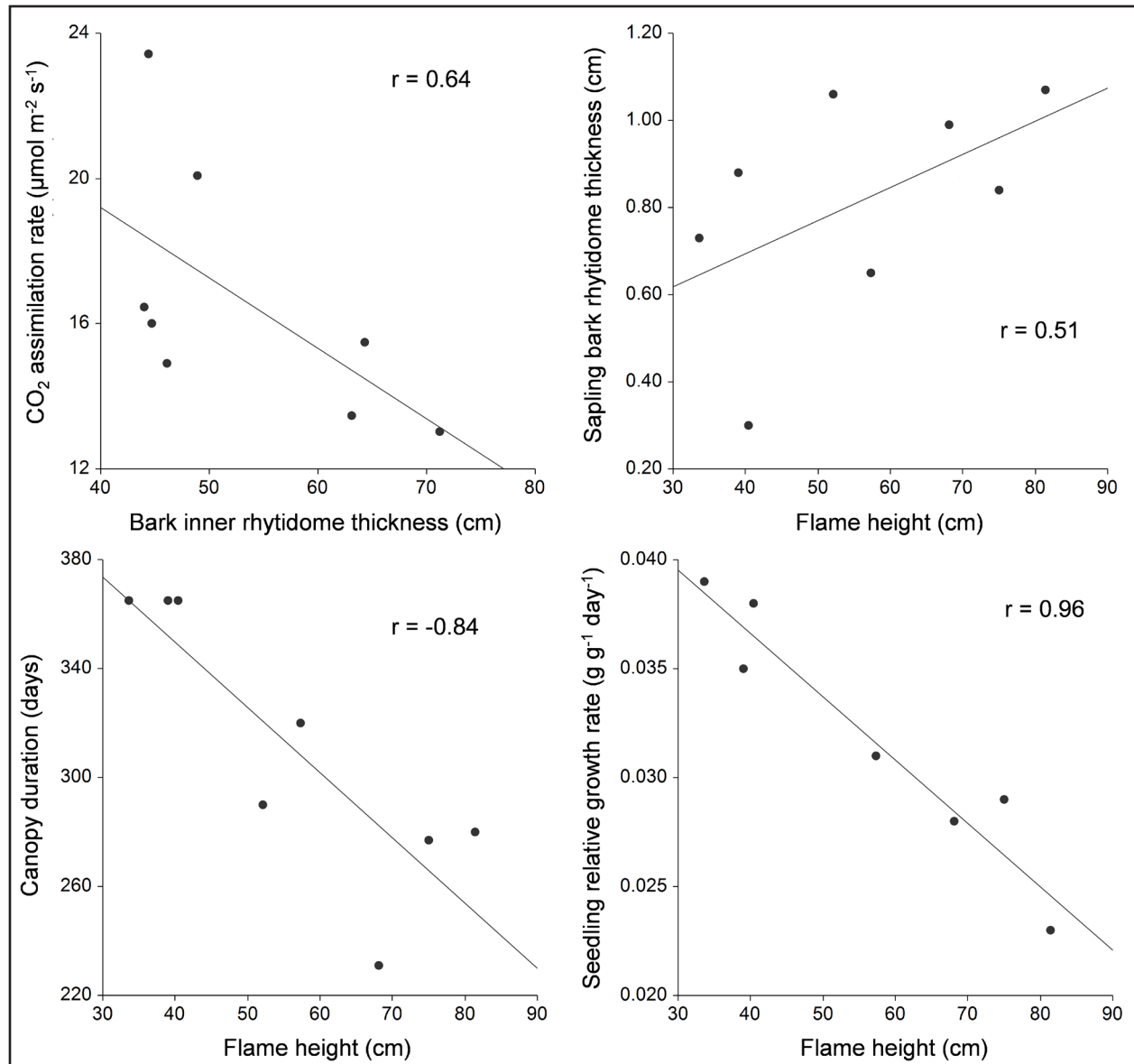
**Figure 2.** Dendrogram of eight southeastern USA oaks based on a cluster analysis of PCA axes for flammability, protective, and physiological traits. “Distance” refers to Euclidean distance.

ure 3). The first cluster (hereafter “pyrophytes”) contained the deciduous *Q. laevis*, *Q. margaretta*, *Q. incana*, and *Q. falcata*. These pyrophytic species share high flammability and rapid bark accumulation, but potentially slower growth. The second cluster (hereafter “mesophytes”) contained the brevideciduous (long leaf lifespan) forest trees *Q. hemisphaerica* and *Q. nigra*, characterized by low flammability, thin bark, weak wound responses, but rapid growth rates. The third cluster (hereafter “avoiders”) contained the evergreen

**Table 3.** Relationships between protective, flammability, and physiological trait principal components analysis axes. Flam 1 and Flam 2 correspond to the first and second axes of flammability (litter burning and drying), respectively. Bark 1 and Bark 2 correspond to the first and second axes of protective traits (bark and wound response), respectively. Phys 1, Phys 2, and Phys 3 correspond to the first, second, and third axes of physiological traits, respectively. Values in columns are correlation coefficients ( $r$ ).

Trait PCA	Trait PCA						
	Flam 1	Flam 2	Bark 1	Bark 2	Phys 1	Phys 2	Phys 3
Flam1		0.00	0.67	0.16	0.84	-0.47	-0.09
Flam 2			0.47	0.54	0.22	0.10	0.37
Bark 1				0.08	0.79	0.35	0.37
Bark 2					0.28	0.26	0.28
Phys 1						0.00	0.00
Phys 2							0.00
Phys 3							





**Figure 3.** Correlations between flammability (litter flame height), protective (sapling inner bark rhytidome), and physiological (seedling relative growth rates and canopy duration) traits for eight Southeastern oaks.

live oaks *Q. geminata* and *Q. virginiana* that have low flammability, accumulate thick bark when mature, and have rapid growth rates and high wood density.

## DISCUSSION

Oaks inhabit a diversity of sites across the southeastern US, exhibiting numerous fire-related protective, flammability, and physiologi-

cal traits (Jacqmain *et al.* 1999, Caverder-Bares *et al.* 2004b). For oaks that are abundant in fire-prone pine-oak savannas and woodlands, the pyrophytes, there are clear advantages for traits that promote ecosystem flammability and protect stems from heating, despite reduced growth potential (Kane *et al.* 2008, Veldman *et al.* 2013). Oaks that lack fire protective and flammability traits, the mesophytic species, tend to co-dominate in for-

ests (in contrast to savannas or woodlands) in which competition for light is acute and the probability of fires is reduced (Veldman *et al.* 2013). These mesophytic oaks have traits that confer rapid height growth, at the cost of developing traits that facilitate survival in frequently burned environments (Cavender-Bares *et al.* 2004b). Frequent fires should favor pyrophytes while infrequent fires or fire exclusion should favor mesophytes (Platt and Schwartz 1990, Kane *et al.* 2008, Nowacki and Abrams 2008, Beckage *et al.* 2009, Mola *et al.* 2014). Indeed, our analyses suggest that tradeoffs (negative correlations) between flammability and protective traits and acquisitive physiological traits, as well as suites of positively correlated flammability and protective traits (Figure 3) underlie observed suites of adapted traits and habitat preferences in oaks (Hiers *et al.* 2014).

Traits that confer advantages to oaks in fire-prone sites represent the pyrophyte model (Hiers *et al.* 2014). Pyrophytes in our analysis possessed protective traits such as rapid juvenile bark accumulation (Jackson *et al.* 1999, Graves *et al.* 2014, Hammond *et al.* 2015) and rapid wound closure (Romero *et al.* 2009). Traits that promote flammability may enable pyrophytic oaks to increase local fire intensity while also injuring neighboring invaders that lack protective bark and wounding responses (Bond and Midgley 1995, Kane *et al.* 2008, Gagnon *et al.* 2010). The pyrophytes that invest in protective and flammability traits apparently do so through tradeoffs in growth rates (Table 3, Figure 2) as has been observed in other Southeastern savanna-woodland trees (Hammond *et al.* 2015). Southeastern pyrophytes that use these strategies include *Q. laevis*, *Q. margaretta*, *Q. falcata*, and *Q. incana*. Although we lacked complete data for *Q. marilandica* Münchh., *Q. stellata* Wangenh., and *Q. alba* L., their flammability and protective traits (Hammond *et al.* 2015, Varner *et al.* 2015b) are consistent with this pyrophytic strategy. This suite of traits enables pyrophyt-

ic oaks to predominate over a wide range of fire-prone landscapes in the southeast and potentially more broadly across eastern North America (Abrams 1996, Jacquain *et al.* 1999, Guyette *et al.* 2004, Veldman *et al.* 2013).

An alternative fire strategy is typified by the mesophytic oaks, which enables them to invade formerly fire-prone sites and, where established, to resist invasion by pyrophytes. These species impede rather than promote fire, and also lack protective adaptations that would allow persistence following fire (Figure 2). In frequently burned landscapes, these species dominate in fire-protected refugia (Platt and Schwartz 1990, Ware *et al.* 1993, Mola *et al.* 2014); where they are present in pyric uplands, these species are uncommon, short-lived, or persist as resprouts (e.g., Grady and Hoffmann 2012). Where fires are excluded, their dominance increases, often resulting in changes to community flammability and drastic shifts in community composition and structure, all of which are characterized by the positive feedback phenomenon termed “mesophication” (Nowacki and Abrams 2008). In addition to the lack of flammability and protective traits, these species grow rapidly (Figure 2) and have long leaf lifespans. In the southeastern USA, mesophication begins when fire-sensitive species establish during fire-free intervals and proliferate as fire is further excluded (Gilliam and Platt 1999). The consequences of fire exclusion for pyrogenic communities can be severe, with dramatic reductions in plant and animal biodiversity (e.g., Engstrom *et al.* 1984, Ware *et al.* 1993, Gilliam and Platt 1999, Hiers *et al.* 2007), as well as novel outcomes for remnant pyrophytic species when fire is reintroduced (e.g., fire-caused death of normally fire-resistant trees; Varner *et al.* 2005). The mesophytic oaks in our dataset were *Q. nigra* and *Q. hemisphaerica* (as in Kane *et al.* 2008, Kreye *et al.* 2013). These mesophytic oaks cause functional changes to pine-oak savannas that are similar to the changes attributed to maples (*Acer rubrum* L. and *A. saccharum*

Marshall) in fire-excluded Eastern deciduous forests (Nowacki and Abrams 2008, Stambaugh *et al.* 2015). These mesophytic oaks (but not pyrophytes) should be primary targets for removal in ecological restoration of pine-oak woodlands in the region, yet many managers mistakenly target all oaks, due to a failure to recognize the functional roles of pyrophytes (Hiers *et al.* 2014). Our results emphasize the fire-related strategies of the pyrophytic Southeastern oaks and should help clarify management that discriminates these species.

Beyond these pyrophyte or mesophyte groupings, other oaks survive in fire-prone environments via alternative strategies. This third group we term avoiders (*sensu* Rowe 1983), which persist by casting non-flammable litter (via their retention of moisture or via diminished fire intensity when they do ignite) and by casting evergreen shade and deep litter that further diminish herbaceous fuels in localized patches (Hiers *et al.* 2007, Kane *et al.* 2008, Kreye *et al.* 2013). Cumulatively, these changes in local fuels diminish or extinguish fires in close proximity to individual trees or small clumps. The classical examples of this protective strategy are oak “domes” of *Q. geminata* that persist within frequently burned Southeastern pine-oak savannas (Figure 1; Guerin 1993), and the lake-margin *Q. virginiana* forests that intermix with frequently burned uplands (Cavender-Bares *et al.* 2004a). This same localized positive feedback pattern can be found in other fire-prone savannas (Engber *et al.* 2011, Trauernicht *et al.* 2012). There still exists a need to determine the traits that allow these otherwise fire-susceptible oaks to persist in fire-prone landscapes (Hiers *et al.* 2014).

For a fuller understanding of how oak functional traits influence ecosystem flammability and tree community composition, we must consider not just the trees themselves but also their relationships with the characteristic herbaceous understories of savannas and woodlands (e.g., Scholes and Archer 1997,

Engber *et al.* 2011). Fires in savannas and woodlands are fueled by a mixture of flammable grasses and forbs and to a lesser extent by scattered tree litter and scant woody fuels (Engber *et al.* 2011). The variation in individual species effects on surrounding herbaceous fuels is not well understood, although it is known that southeastern USA species of the same stature allow different quantities and qualities of light to reach the forest floor (Battaglia *et al.* 2003, Pecot *et al.* 2007). The relationships we presented between canopy duration and the suites of physiological, protective, and flammability traits suggest that pyrophytes may promote ecosystem flammability not only by producing flammable litter, but through the indirect effects on herbaceous fuel productivity (Hoffmann *et al.* 2012). Indeed, field studies suggest that, compared to mesophytic oaks, pyrophytes in the southeastern USA are better able to coexist with flammable C4 grasses, thereby promoting ecosystem flammability, limiting the abundance of fire-sensitive tree species, and maintaining high-light environments (Veldman *et al.* 2013). The mechanisms by which pyrophytes coexist with herbaceous plant communities remains unclear, but likely involve many of the functional traits considered in this study, including long canopy duration (i.e., low understory light penetration) and highly flammable litter (Figure 3; e.g., Hiers *et al.* 2007, Kane *et al.* 2008). Still, we need to know more about the relationships between canopy light transmittance (Battaglia *et al.* 2003, Engber *et al.* 2011), understory competition (Harrington 2011, Veldman *et al.* 2013), and vegetation-fire feedbacks (Beckage *et al.* 2009, Mitchell *et al.* 2009, Fill *et al.* 2015) to fully understand how oak fire survival strategies relate to the long-term functioning of these ecosystems.

One important fire-adapted trait that we did not include in our analysis is post-fire sprouting. Though some research has focused on Southeastern oak resprouting (Robertson and Ostertag 2009, Robertson and Hmielowski



2014, Hammond *et al.* 2015), a comprehensive study has not yet been conducted for the species in our analysis. Differential sprout vigor among co-occurring oaks is likely to be common, but is a rarely reported phenomenon in the southeastern USA (Robertson and Ostertag 2009, Robertson and Hmielowski 2014, Hammond *et al.* 2015). Rapid sprout height growth and early fruiting of these oaks may enable them to reach reproductive size or invest in below-ground reserves for recovery following recurrent fires. In spite of the obvious advantages of rapid and vigorous sprouting in fire-prone sites (Bond and Midgley 2001), there is much to learn about sprout dynamics in Southeastern oaks and other fire-prone taxa.

The apparent growth tradeoffs that we found with protective traits suggest that there are substantial physiological costs of these fire-linked traits. Indeed, the cost of allocation of resources to protective traits is well known; for example, bark is expensive (Bloom *et al.* 1985). The other protective traits related to wound closure and losses to decay (Table 3) suggest suites of linked traits. Beyond the traits that we evaluated, there are other documented examples of tradeoffs between bark accumulation and height growth of post-fire sprouts (Hammond *et al.* 2015), in which sprouts with thick bark are shorter than sprouts that allocate comparatively less to bark. This steep tradeoff may help explain the patterns of bark accumulation concentrated on the lower stem (Graves *et al.* 2014, Hammond *et al.* 2015). Where heating is greatest, investments in bark are advantageous; as heating dissipates with height, less bark is needed to protect vascular cambium and stemwood.

The relationships that we observed between protective, flammability, and physiologi-

cal traits are promising given the few species for which comprehensive data were available for our analysis. With these initial findings, expanding this dataset to other oak species (e.g., Guyette *et al.* 2004) should provide greater clarity of how traits define these fire survival strategies and potentially identify others. Linking these traits to patterns in species presence and abundance across fire-prone landscapes is a logical next step (Guyette *et al.* 2004, Veldman *et al.* 2013).

The southeastern USA oaks use a wide spectrum of traits that facilitate their persistence in fire-prone savannas and woodlands. Understanding these suites of traits will enable managers to better design management to ensure their persistence as well as their importance in ecosystem function and as drivers of animal and plant biodiversity (Hiers *et al.* 2014). Incorporating flammability, protective, and physiological traits into a comprehensive analysis provides insight into the tradeoffs inherent to species strategies for persistence in fire-prone environments. Through the exposure of complex interactions between litter-driven fire behavior, protective traits, and physiological responses to fire, this work furthers our understanding of the dynamic feedback between plants as fuel for fire and their capacity to survive and affect future fire behavior (Mitchell *et al.* 2009, Fill *et al.* 2015). Most studies emphasize the importance of particular traits with clear associations with fire; however, we highlight that less intuitive traits are also essential and that multiple strategies contribute to persistence in fire-prone ecosystems (as in Schwilk *et al.* 2013). A better understanding of these traits and strategies is needed to manage and promote biodiversity in these and other fire-prone ecosystems.

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**Appendix 1.** Principal Components Analysis factor loadings. Data sources for each trait are reported in Table 1. Traits in bold were used in the full trait analysis and in the subsequent eight-species analysis.

<b>Flammability traits (n = 7)</b>			
<b>Variable</b>	<b>Factor 1</b>	<b>Factor 2</b>	
<b>flame height</b>	-0.96	0.06	
<b>flame time</b>	0.95	-0.19	
<b>smolder time</b>	-0.34	-0.72	
<b>fuel consumed</b>	-0.84	-0.44	
drying time	0.72	-0.58	
moisture capacity	-0.36	-0.48	
litter depth	-0.98	0.14	
Variation explained (%)	60.85	19.21	

<b>Protective traits (n = 9)</b>			
<b>Variable</b>	<b>Factor 1</b>	<b>Factor 2</b>	
rhytidome	-0.90	-0.23	
phloem coefficient	-0.45	-0.38	
sapling rhytidome	0.97	0.25	
<b>wound closure</b>	0.76	-0.45	
<b>xylem lost</b>	-0.98	<0.01	
<b>xylem decay</b>	-0.84	0.35	
<b>bark rhytidome thick</b>	0.96	0.16	
<b>inner bark rhytidome</b>	-0.18	0.92	
mature height	-0.85	-0.04	
Variation explained (%)	65.15	16.14	

<b>Physiological traits (n = 17)</b>			
<b>Variable</b>	<b>Factor 1</b>	<b>Factor 2</b>	<b>Factor 3</b>
<b>leaf lifespan</b>	-0.99	-0.03	-0.03
<b>canopy duration</b>	-0.88	0.20	-0.34
<b>laminar leaf area</b>	0.66	0.10	0.09
<b>SLA</b>	0.90	0.08	0.17
<b>A<sub>max</sub></b>	-0.68	0.37	0.61
<b>A<sub>mass</sub></b>	0.24	0.41	0.85
<b>leaf N (%)</b>	0.86	0.25	0.40
<b>leaf chlorophyll</b>	-0.53	0.26	0.41
<b>seed mass</b>	0.41	-0.53	0.51
<b>max Ks</b>	0.32	0.78	-0.41
<b>transpiration</b>	0.63	0.67	0.17
<b>Huber</b>	-0.87	-0.33	0.32
<b>conductivity loss</b>	-0.20	0.92	0.19
<b>wood density</b>	-0.80	0.08	0.54
<b>radial growth increment</b>	0.25	0.73	-0.30
seedling AGR	0.08	0.88	-0.15
seedling RGR	-0.76	0.39	-0.06
Variation explained (%)	42.18	24.98	15.09